Your first name and initial: Bob B
Last name: Bobster

Filing Status
1  Single
2  Married filing jointly (even if only one had income)
3  Married filing separately. Enter spouse's SSN above and full name here.
4  Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here.

Exemptions
6a  Yourself. If someone can claim you as a dependent, do not check box 6a.
   b  Spouse.
   c  Dependents:
   (1) First name  Last name
   (2) Dependent's social security number
   (3) Dependent's relationship to you
   (4) X if child under age 17 qualifying for child tax credit (see instr.)

Income
7  Wages, salaries, tips, etc. Attach Form(s) W-2
8a  Taxable interest. Attach Schedule B if required
    b  Tax-exempt interest. Do not include on line 8a
9a  Ordinary dividends. Attach Schedule B if required
    b  Qualified dividends
8b  1,000
9b  1,000

Adjusted Gross Income
23  Educator expenses
24  Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ
25  Health savings account deduction. Attach Form 8889
26  Moving expenses. Attach Form 3903
27  Deductible part of self-employment tax. Attach Schedule SE
28  Self-employed SEP, SIMPLE, and qualified plans
29  Self-employed health insurance deduction
30  Penalty on early withdrawal of savings
31a  Alimony paid  b  Recipient's SSN
32  IRA deduction
33  Student loan interest deduction
34  Tuition and fees. Attach Form 8917
35  Domestic production activities deduction. Attach Form 8903
36  Add lines 23 through 35
37  Subtract line 36 from line 22. This is your adjusted gross income

Total number of exemptions claimed

Boxes checked on 6a and 6b
No. of children on 6c who: did not live with you due to divorce or separation (see instructions)
Dependants on 6c not entered above
Add numbers on lines above

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.
If you did not get a W-2, see instructions.

Presidential Election Campaign
Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund.

Make sure the SSN(s) above and on line 6c are correct.

OMB No. 1545-0074
IRS Use Only–Do not write or staple in this space.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.
Amount from line 37 (adjusted gross income) ........................................... 38 68,600.

You were born before January 2, 1952, Blind. Total boxes checked □ 39a 0.

You were born before January 2, 1952, Blind.

If your spouse itemizes on a separate return or you were a dual-status alien, check here □ 39b.

Reduction is □ 39b.

Itemized deductions (from Schedule A) or your standard deduction (see left margin) ........... 40 6,300.

Subtract line 38 from line 37. 41 62,300.

Add lines 48 through 54. These are your Federal income tax withheld from Forms W-2 and 1099 42 4,050.

Add lines 56 through 62. This is your total tax. 43 58,250.

Tax (see instructions). Check if any from: □ Form(s) 8814 □ Form 4972 □ 44 8,840.

Alternative minimum tax (see instructions). Attach Form 6251 45 8,840.

Excess advance premium tax credit repayment. Attach Form 8962 46 8,840.

Add lines 44, 45, and 46. 47 8,840.

Foreign tax credit. Attach Form 1116 if required 48.

Credit for child and dependent care expenses. Attach Form 2441 49.

Education credits from Form 8863, line 19 50.

Retirement savings contributions credit. Attach Form 5329 if required 51.

Child tax credit. Attach Schedule 8812, if required 52.

Residential energy credits. Attach Form 5695 53.

Other credits from Form: □ 3800 □ 8801 □ 54.

Add lines 48 through 54. These are your total credits 55 0.

Subtract line 55 from line 47. If line 55 is more than line 47, enter -0-. 56 8,840.

Self-employment tax. Attach Schedule SE 57.

Unreported social security and Medicare tax from Form: □ 4137 □ 8919 58.

Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required 59.

Household employment taxes from Schedule H 60a.

First-time homebuyer credit repayment. Attach Form 5405 if required 60b.

Health care: individual responsibility (see instructions) Full-year coverage 61.

Taxes from: □ Form 8959 □ Form 8960 □ 62.

Instructions; enter code(s) 62.

Add lines 56 through 62. This is your total tax 63 8,840.

Federal income tax withheld from Forms W-2 and 1099 64.

2016 estimated tax payments and amount applied from 2015 return 65.

Earned income credit (EIC) □ NO 66a.

Nonrefundable child tax credit. Attach Schedule 8812 66b.

American opportunity credit from Form 8863, line 8 67.

Net premium tax credit. Attach Form 8962 68.

Amount paid with request for extension to file 69.

Excess social security and tier 1 RRTA tax withheld 70.

Credit for federal tax on fuels. Attach Form 4136 71.

Credits from Form: □ 2439a □ 8885 72.

Add lines 64, 65, 66a, and 67 through 73. These are your total payments 74 0.

If line 74 is more than line 63, subtract line 63 from line 74. This is the amount you overpaid 75 0.

Amount of line 75 you want refunded to you. If Form 8889 is attached, check here □ 76a.

Amount of line 75 you want applied to your 2017 estimated tax 77 9,051.

Amount you owe. Subtract line 74 from line 63. For details on how to pay, see instructions □ 78 211.

Estimated tax penalty (see instructions) □ 79.

You want to allow another person to discuss this return with the IRS (see instructions)? □ Yes. Complete below. □ No.

Your signature Date Your occupation Daytime phone number.

Spouse's signature. If a joint return, both must sign. Date Spouse's occupation If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Print/Type preparer's name Preparer's signature Date Check □ if self-employed PTIN.

Firm's name Firm's EIN Phone no.

Firm's address Phone no.

...
## Part I

**Interest**

List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see instructions and list this interest first. Also, show that buyer's social security number and address.

<table>
<thead>
<tr>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>100.</td>
</tr>
<tr>
<td>1,000.</td>
</tr>
</tbody>
</table>

**Foreign Bank**

Add the amounts on line 1.

**Excludable interest on series EE and I U.S. savings bonds issued after 1989.**

Attach Form 8815.

**Subtract line 3 from line 2. Enter the result here and on Form 1040A, or Form 1040, line 8a.**

Note: If line 4 is over $1,500, you must complete Part III.

**Part II**

**Ordinary Dividends**

List name of payer.

**US Brokerage**

Add the amounts on line 5. Enter the total here and on Form 1040A, or Form 1040, line 9a.

Note: If line 6 is over $1,500, you must complete Part III.

## Part III

**Foreign Accounts and Trusts**

At any time during 2016, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions.

If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 and its instructions for filing requirements and exceptions to those requirements.

If you are required to file FinCEN Form 114, enter the name of the foreign country where the financial account is located.

During 2016, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions.
### Part I  
**Short-Term Capital Gains and Losses - Assets Held One Year or Less**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

<table>
<thead>
<tr>
<th></th>
<th>(d) Proceeds (sales price)</th>
<th>(e) Cost (or other basis)</th>
<th>(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)</th>
<th>(h) Gain or (loss)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a</td>
<td>Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b</td>
<td>2,001.</td>
<td>1.</td>
<td>2,000.</td>
</tr>
<tr>
<td>1b</td>
<td>Totals for all transactions reported on Form(s) 8949 with Box A checked</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Totals for all transactions reported on Form(s) 8949 with Box B checked</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Totals for all transactions reported on Form(s) 8949 with Box C checked</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824

5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions.

7 **Net short-term capital gain or (loss).** Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on page 2.

### Part II  
**Long-Term Capital Gains and Losses - Assets Held More Than One Year**

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

<table>
<thead>
<tr>
<th></th>
<th>(d) Proceeds (sales price)</th>
<th>(e) Cost (or other basis)</th>
<th>(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)</th>
<th>(h) Gain or (loss)</th>
</tr>
</thead>
<tbody>
<tr>
<td>8a</td>
<td>Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b</td>
<td>14,002.</td>
<td>2.</td>
<td>14,000.</td>
</tr>
<tr>
<td>8b</td>
<td>Totals for all transactions reported on Form(s) 8949 with Box D checked</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Totals for all transactions reported on Form(s) 8949 with Box E checked</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Totals for all transactions reported on Form(s) 8949 with Box F checked</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

13 Capital gain distributions. See the instructions

14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions.

15 **Net long-term capital gain or (loss).** Combine lines 8a through 14 in column (h). Then go to Part III on page 2.

2,000.
### Part III  Summary

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>16</td>
<td>Combine lines 7 and 15 and enter the result.</td>
<td>16,000</td>
</tr>
<tr>
<td></td>
<td>- If line 16 is a <strong>gain</strong>, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- If line 16 is a <strong>loss</strong>, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- If line 16 is <strong>zero</strong>, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.</td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>Are lines 15 and 16 <strong>both</strong> gains?</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>X</strong> Yes. Go to line 18.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>☐</strong> No. Skip lines 18 through 21, and go to line 22.</td>
<td></td>
</tr>
<tr>
<td>18</td>
<td>Enter the amount, if any, from line 7 of the <strong>28% Rate Gain Worksheet</strong> in the instructions.</td>
<td>0</td>
</tr>
<tr>
<td>19</td>
<td>Enter the amount, if any, from line 18 of the <strong>Unrecaptured Section 1250 Gain Worksheet</strong> in the instructions.</td>
<td>0</td>
</tr>
<tr>
<td>20</td>
<td>Are lines 18 and 19 <strong>both</strong> zero or blank?</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>X</strong> Yes. Complete the <strong>Qualified Dividends and Capital Gain Tax Worksheet</strong> in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). <strong>Don't</strong> complete lines 21 and 22 below.</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>☐</strong> No. Complete the <strong>Schedule D Tax Worksheet</strong> in the instructions. <strong>Don't</strong> complete lines 21 and 22 below.</td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>If line 16 is a <strong>loss</strong>, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the <strong>smaller</strong> of:</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- The loss on line 16 or</td>
<td></td>
</tr>
<tr>
<td></td>
<td>- ($3,000), or if married filing separately, ($1,500)</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>Note:</strong> When figuring which amount is smaller, treat both amounts as positive numbers.</td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>☐</strong> Yes. Complete the <strong>Qualified Dividends and Capital Gain Tax Worksheet</strong> in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42).</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>☐</strong> No. Complete the rest of Form 1040 or Form 1040NR.</td>
<td></td>
</tr>
</tbody>
</table>
## Qualified Dividends and Capital Gain Tax Worksheet
### Supporting Details for Form 1040, Line 44

1. Enter your taxable income from Form 1040, line 43. However, if you are filing Form 2555 (relating to foreign earned income), enter the amount from line 3 of the Foreign Earned Income Tax Worksheet. 
   
   1. $58,250.

2. Enter your qualified dividends from Form 1040, line 9b.* 
   
   2. $1,000.

3. Are you filing Schedule D?* 
   - Yes. Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or line 16 is a loss, enter -0-.
   - No. Enter the amount from Schedule D. 
   
   3. $14,000.

4. Add lines 2 and 3. 
   
   4. $15,000.

5. If filing Form 4952 (used to figure investment interest expense deduction), enter any amount from line 4g of that form. Otherwise, enter -0-.
   
   5. $0.

6. Subtract line 5 from line 4. If zero or less, enter -0-. 
   
   6. $15,000.

7. Subtract line 6 from line 1. If zero or less, enter -0-. 
   
   7. $43,250.

8. Enter:
   - $37,650 if single or married filing separately,
   - $75,300 if married filing jointly or qualifying widow(er), or
   - $50,400 if head of household.
   
   8. $37,650.

9. Enter the smaller of line 1 or line 8. 
   
   9. $37,650.

10. Enter the smaller of line 7 or line 9. 
    
    10. $37,650.

11. Subtract line 10 from line 9. This amount is taxed at 0%. 
    
    11. $0.

12. Enter the smaller of line 1 or line 6. 
    
    12. $15,000.

13. Enter the amount from line 11. 
    
    13. $0.

14. Subtract line 13 from line 12. 
    
    14. $15,000.

15. Enter:
   - $415,050 if single,
   - $233,475 if married filing separately
   
   15. $415,050.
$466,950 if married filing jointly or qualifying widow(er), or
$441,000 if head of household

16. Enter the smaller of line 1 or line 15 .............................. 16. 58,250.

17 Add lines 7 and 11 ......................................................... 17. 43,250.

18. Subtract line 17 from line 16. If zero or less, enter -0- ........ 18. 15,000.

19. Enter the smaller of line 14 or line 18.
   This amount is taxed at 15% ............................... 19. 15,000.

20. Multiply line 19 by 15% (.15) ........................................... 20. 2,250.

21. Add lines 11 and 19 ..................................................... 21. 15,000.

22. Subtract line 21 from line 12. If zero or less, enter -0-
   This amount is taxed at 20% ............................... 22. 0.

23. Multiply line 22 by 20% (.20) ........................................... 23. 0.

24. Figure the tax on the amount on line 7. If the amount on line 7 is
    $100,000 or more, use the Tax Computation Worksheet. 24. 6,590.

25. Add lines 20, 23 and 24 .................................................. 25. 8,840.

26 Figure the tax on the amount on line 1. If the amount on line 1 is
    $100,000 or more, use the Tax Computation Worksheet. 26 10,340.

27 Tax on all taxable income. Enter the smaller of line 25 or 26. Also include
   this amount on Form 1040, line 44. If you are filing Form 2555, do not enter
   this amount on Form 1040, line 44. Instead, enter it on line 4 of the Foreign
   Earned Income Tax Worksheet. 27 8,840.

*If you are filing Form 2555, see the footnote on the Foreign Earned Income Tax Worksheet
before completing this line.